

	Area metropolitana								Ciudad Capital			
	Superficie (km²)	Población	Densidad (hab/km²)	N* municipios	Superficie urbanizada (km²)	Ratio Superficie*	Densidad urbana (hab/km²)	Superficie (km²)	Población	Densidad (hab/Km²)	Ratio Concentración población**	
Madrid	8.028	6.663.394	830	179	919	11%	7.247	605	3.266.126	5.399	49%	
Barcelona	3.239	5.118.678	1.580	164	634	20%	8.074	101	1.636.762	16.150	32%	
Valencia	1.551	1.822.608	1,175	60	306	2016	5.956	138	794.288	5.742	44%	
Sevilla	4.221	1.489.789	353	45	226	5%	6.598	141	688.592	4.873	46%	
Bizkaia	2.217	1.152.651	520	112	n.d.	n.d.	n.d.	41	346.843	8.460	30%	
Asturias	10.602	1.022.800	96	78	n.d.	n.d.	n.d.	187	219.686	1.177	21%	
Mälaga	1.432	1.046.552	731	15	75	5%	13.991	395	574.654	1.456	55%	
Mallorca [†]	3.623	880.113	243	53	212	6%	4.151	214	409661	1.918	47%	
Bahia de Cádiz	3.312	820.129	248	12	n.d.	n.d.	n.d.	14	116.027	8.171	14%	
Zaragoza	3.258	789.779	242	32	258	-8%	3.061	938	674.997	720	85%	
Gipuzkoa	1.980	723.576	365	89	n.d.	n.d.	n.d.	73	187.415	2.567	26%	
C. de Tarragona	2.999	626.277	209	132	189	6%	3.317	65	134.515	2.063	21%	
Granada	861	536,771	624	33	94	11%	5.723	88	232.462	2.641	43%	
Almeria1	2.127	522.687	246	18	n.d.	n.d.	n.d.	296	196.851	666	38%	
Alicante	354	470.888	1.329	5	74	21%	6.363	201	331.577	1.647	70%	
Valladolid	955	404.305	424	25	125	13%	3.234	198	298.412	1.508	74%	
Lleida	5.586	361.911	65	149	182	3%	1.992	212	138.956	655	38%	
C. de Pampiona	92	351.777	3.838	18	50	55%	6.985	25	201.653	8.037	57%	
C. de Gibraltar ²	1.530	272.804	178	8	432	28%	631	88	122.097	1.392	45%	
A Coruña	The same of	1000000	-	17	1	-	8450	38	245.711	6.384		
Jaon	3.231	223.221	69	15	nd.	n.d.	n.d.	1.759	112.999	64	51%	
León	913	203.461	223	16	21	.2%	9.611	39	124.303	3.185	61%	
Cáceres ³	n.d.	96.120	n.d.	1	21	1%	4.577	1.760	96.120	55	100%	

a ciudad capital/ población del d rme de 2018 al n.d. de datos act

na es dato de 2015, super

015. informe de 2017 al n.d. de datos act

- The length of bus lines in the 23 metropolitan areas amounts to 165,830 km, while the length of the railway networks is 3,587 km.
- The improvement in engine technology and the type of fuel in urban buses continued: in 2019, the most used fuel was CNG (38%), while 37% of the fleet used diesel; the hybrid bus continued to improve, with 11.3%; 8.6% used biodiesel and the number of electric buses slightly increased (3.4%).
- During 2019, 756 million euros have been invested in the 17 most important areas.
- Regarding transportation means, 72% has been invested in rail modes.
- Tariff revenues in all areas were 2,285 million euros, with operating costs that amounted to 3,117 million euros, which gave an average coverage ratio of 59%.
- Methodology as an international reference model Open Methodology Comparison of Official database Spain to other countries Periodical evolution ✓ Publicly accesible ✓ Referenced

The qualitative evaluation focuses exclusively to Spain and is based on the responses obtained from a questionnaire sent to a selected group of experts in the sector. The responses obtained were processed anonymously and on a confidential basis To facilitate the assessment, the analysis has been grouped into eight of for all sectors, called "Criteria":

Urban Public Transport is a complex and dynamic system that articulates the urban centers and metropolitan areas of large cities and facilitates the movement of people. The complexity of the system is determined by the structure of the urban core and the surrounding metropolitan area.

As a dynamic system, it continuously adapts to the growth of cities and the mobility needs of people. The infrastructure of the system is the various modes of transport: buses, subways, trains, trams,

etc., which interact with each other and have connection nodes and transfer stations.

The efficiency of metropolitan public transport depends on many factors, among which the territorial and demographic structure of the metropolitan area stands out. As indicated by the Metropolitan Mobility Observatory (WMO), which analyzes 23 Spanish metropolitan areas, whose total area is about 62,200 km2 (12.3% of the national area) and have a population of more than 25 million inhabitants (more than 54% of the total population of Spain). In 2019, the main figures that summarize metropolitan mobility were the following:

- In 2019, 3,848 million trips were made on public transport: 1,876 million bus trips and 1,972 million in railway modes.
- The average travel distances for the different modes in 2019 were: 5.5 km for urban buses, 6.9 km for the metro, 17.7 km for metropolitan buses, 19.1 km for Cercanías Renfe and 18.7 km for narrow gauge and regional railways.



The methodology designed by Asociación Caminos carries out an objective evaluation, which analyzes quantitative indicators in countries with similar economic and social environment. As well, a qualitative evaluation is carried out, based on the opinions of a selected group of experts and comparing the following countries: Spain, Germany, France, United Kingdom, Italy, USA, Mexico, Brazil, Peru, Egypt, Israel, Saudi Arabia, Japan, China and India. The quantitative evaluation takes into account the most representative indicators of the sector, obtained from publicly accessible databases which are available in important multilateral organizations (EUROSTAT, OECD, World Bank, UN, World Economic Forum, International Transport Forum, UITP, etc.).



Evaluation of the Urban Public Transport

Indicators: Experts:

Rating					
Spain	7.1	С			
Germany	7.1	С			
France	7.8	С			
United Kingdom	7.5	С			
Italy	5.4	Е			
USA	6.0	D			
Brazil	5.1	Е			
Colombia	5.4	Е			
Canada	5.7	Е			
Egypt	2.9	F			
South Africa	3.9	FX			
Japan	6.4	D			
China	6.5	D			
India	3.0	FX			
South Korea	5.6	Е			
Australia	5.5	Е			

Comparative analysis of Urban Public Transport in an international context

The best countries rated considering the agreed indicators are the following European countries (except Italy): France (7.8), the United Kingdom (7.5), and then Germany and Spain (7.1). China (6.5), Japan (6.4) and the USA (6.0) are rated the worst; Italy (5.4) only achieves the rating of sufficient.

Spain obtains a good rating in Capacity (7.9) and Resilience (7.3), excellent in Performance (10.0) and very good in Safety (8.4). In Financing it obtains a sufficient rating (5.0).

Evaluation of Urban Public Transport with indicators (Max 10)						
CRITERIA						
CAPACITY	7.9	С				
PERFORMANCE	10.0	A				
FINANCING	5.0	Е				
ADAPTABILITY TO THE FUTURE AND SUSTAINABILITY	5.8	Е				
OPERATION AND MAINTENANCE	5.9	Е				
SAFETY	8.4	В				
RESILIENCE	7.3	С				
ENGINEERING AND INNOVATION	6.2	D				
Evaluation by Objective Indicators	7.1	С				
Indicators considered: 51						

Evaluation of Urban Public Transport by experts (Max 10)					
CRITERIA					
CAPACITY	6.6	D			
PERFORMANCE	7.1	С			
FINANCING	4.9	FX			
ADAPTABILITY TO THE FUTURE AND SUSTAINABILITY	6.2	D			
OPERATION AND MAINTENANCE	6.1	D			
SAFETY	7.7	С			
RESILIENCE	6.5	D			
ENGINEERING AND INNOVATION	6.4	D			
Evaluation by experts	6.4	D			
Answers received: 27					

Key results of the study

The Urban Public Transport nowadays satisfies the demands needs, nevertheless, it is not designed or conceived as an effective option for attracting the demand of other means of transport.

The most notable opinions of the experts are:

- There is a lack of coordination of powers and transport policies between the different Public Administrations. The offer is very unequal from one city to another.
- In large metropolitan areas, a shortage of platform infrastructure for public transportation is detected.
- Cities must improve the operation of public transport through the implementation of various measures, such as give traffic light priority to public transport, apply stricter private vehicle parking policies, etc.

Final evaluation of Urban Public Transport (Max 10)					
CRITERIA					
CAPACITY	7.3	С			
PERFORMANCE	8.6	В			
FINANCING	5.0	Е			
ADAPTABILITY TO THE FUTURE AND SUSTAINABILITY	6.0	D			
OPERATION AND MAINTENANCE	6.0	D			
SAFETY	8.1	В			
RESILIENCE	6.9	D			
ENGINEERING AND INNOVATION	6.3	D			
Final Weighted Evaluation	6.8	D			

- It is necessary to develop mobility studies conducted by highly qualified multidisciplinary technical teams, without political implications.
- Substantial improvements are required when providing real-time information and its necessary to develop low-emission zones that limit the indiscriminate use of private vehicles.

In relation to the main public transport infrastructure needs which are necessary in the next 10 years, experts point out the following:

- Improve intramodality and integrate new means of transport (such as carsharing, carpooling) with public transport networks.

 For Low Emission Zones to become reality which is compatible with the economic and social development of cities, the transport infrastructure must be better coordinated to promote sustainable mobility and urban planning plans.
- Promote intermodal stations and reserved lanes.
- Renew and decarbonize the urban and interurban bus fleet; implement priority bus systems (BRT type), favor alternative fuels to internal combustion fuels (electric, green hydrogen, hydro-generators), implement segregated priority lanes for public transport within cities and at the entrance through the main roads, build modal interchanges, consider mobility as a service, fully integrate all means of transport into fare systems, achieve universal accessibility in all stations.
- Some experts estimate that the investment needs in urban and metropolitan public transport must make spending compatible with the income from public coffers; the investment estimate could be between €90 and €110 per inhabitant per year.

• Capacity

Indicators:
Experts

Do the resources and capacity of the public works sector meet current demands?

Rating Evaluation by experts and comments 1.1. How do you assess the coverage of the territory and infrastructure of the urban public transport sector in Spain in cities with a population greater than 50,000 inhabitants? C 1.2. How do you assess the coverage of the territory and infrastructure of the urban public transport sector in cities with a population greater than 50,000 inhabitants? 5.4 Ε 1.3. How do you assess the capacity of the urban public transport sector in Spain to absorb current demand? 71 C 1.4. How do you assess the capacity of the urban public transport sector in Spain to absorb the foreseeable future demand in the next 10 years? 6.5 D **Capacity Evaluation by experts** Urban Public Transport currently responds to existing demand, which is largely captive, but is not conceived or designed as an effective option to attract demand from

• There is a lack of coordination of powers and transport policies between the different Public Administrations. The offer is very unequal from one city to another. There is a shortage of platform infrastructure reserved for public transport.

Performance

other modes of transport.

Indicators: Experts:

Are the current provision and physical conditions of the public works sector adequate to meet current user expectations?

Average travel speed (km/h)			Rati	ng		The average travel speed in urbar			
ravel by public transport / Travel by motorized use		10.0	Α	transport in the countries analyze					
6 of the population that has convenient access to Trans. Public (SDG 11.2.1)	Germany	7.5		is 20 km/h, ranging from a minimu					
Network length (km) / City area (km2)	France	9.1	A	of 8 km/h in Colombia and Egypt					
Absolute accessibility in transp. Public within the metropolitan area in 15 min	United Kingdom Italy	6.1 6.7	D D	a maximum of 33 km/h in Germar					
Absolute accessibility by bicycle within the metropolitan area in 15 minutes. C	USA	6.3	D						
Absolute accessibility by walking within the metropolitan area in 15 minutes,			Brazil	5.4	E	Spain presents a very good rat			
Traffic index (Numbeo)			Colombia	3.7	FX	(25.9 km/h). The data reflects the			
Time index (Numbeo)			Canada	7.2		entire trip (from home to work or			
			Egypt	1.8	F	school activity), including walking,			
Dissatisfaction index (Numbeo)			South Africa	3.7	FX	waiting times for public transport			
Inefficiency index (Numbeo)			Japan	6.9	D				
			China India	5.6 3.6	E FX	and the journey on transport.			
Evaluation by experts and comments			South Korea	7.8	C	The indicator "Trice in multic			
			Australia	5.9	E	The indicator "Trips in public			
2.1. How do you value the benefits that the urban public transport sector in Spain provides to users?	7.7	С				transport/ trips in motorized use"			
Spain provides to users?			· ·			rips that occur by public transport in			
2.2. How do users rate the equipment and services provided in the urban	7.6	С				ur by private transport. The "network			
public transport sector in Spain?			length/ city a			r shows the density of the public			
2.3. How do you value the management of frequencies in urban public	6.8	D	transportation	n netv	vork. A	ccessibility indicators in public			
transport services?			transport, by	bicycl	e and	walking show how easy it is for citize			
2.4. How do you value the information for public transport users?	6.4	D	to access diff	erent	places	in the city. This indicator has an			
			average value	e of 0.	45; Th	at is, half of motorized trips are made			
Performance Evaluation by experts	7.1	С	public transp	ort					

- Experts recommend developing mobility studies urban planning, drafted by multidisciplinary technical teams, that do not give priority exclusively to political criteria.
- Real-time information must be improved and low-emission zones developed to limit indiscriminate car use.

• Financing Indicators: Experts:

Which amount of investment is allocated for financing the public works sector? Which amount is invested for the creation of infrastructure? And what about for operation and maintenance?



 Investment in the public transport field has decreased in recent years, but it is expected that in the coming years financing will increase through calls and aid from the EU Recovery, Transformation and Resilience Plan.

• The creation of a reasonable framework for private participation which is based on fair competition of quality and which is not only based in price, it will improve the financing and Performance of public transportation.

Adaptability to the future and sustainability

Indicators: Experts:

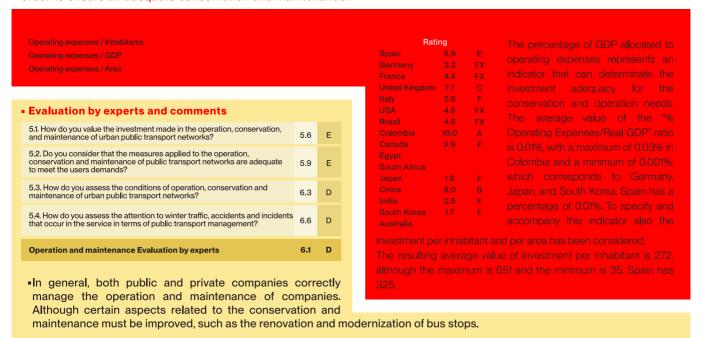
Is the capacity and the Performance of the public works sector prepared to meet future expectations and demands? Are the resources and investment adequate for covering the future needs of the sector? How are the environmental sustainability initiatives being applied? Are active measures being applied in order to meet the established objectives for decarbonizing public works and transportation?



Operation and maintenance

Indicators: Experts:

Are public works being operated and maintained in accordance with your needs? Is the necessary investment being made in order to ensure an adequate conservation and maintenance?



• Safety Indicators: Experts:

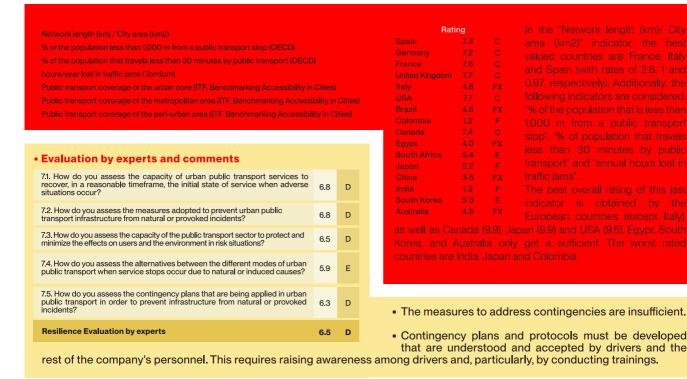
Is the public works sector safe for users? Are effective measures implemented to ensure safe performance and operation?



operators, since there is a strong opposition to take medical, psychological, and addictive substance checks.

Safety risks on public roads must be treated seriously and the number of conflict points between users, pedestrians and other modes of transportation must be nailed down. • Resilience Indicators: Experts:

When threats and adverse incidents occur, which is the capacity of public works to prevent, protect and minimize the consequences for users, the environment, the economy and national Safety? Are the public works prepared to recover its initial state within a reasonable timeframe when the threat or adverse incident has ceased? Are there alternatives to attend to the service provision?



• Engineering and Innovation

Indicators: Experts:

Are there adequate resources allocated to engineering in the design, construction, conservation, management and operation of the public works sector? Is the investment being made in innovation appropriate? What new techniques, materials, technologies, and operating methods are being implemented in order to improve public works? Is progress being made in digitalization, monitoring and sensorization during the public works complete? Is the information adequate for users?

Network length (km) / City area (km2) % of the population less than 1,000 m from a public transport stop (OECD) % of the population that travels less than 30 minutes by public transport (OECD) hours/year lost in traffic jams (Tomtom) Public transport coverage of the urban core (ITF. Benchmarking Accessibility in Cities) Public transport coverage of the metropolitan area (ITF. Benchmarking Accessibility in Cities) Public transport coverage of the peri-urban area (ITF. Benchmarking Accessibility in Cities)				ng		The indicator "Data availability
				6.2 7.5 7.7 8.0 5.5 9.2 5.5 5.2 6.8	D C C B E A E E D	Google Maps (Static GTFS Dynamic GTFS)" indicates average of 1.08, with a maximum 2.00 and a minimum of 0.00. Sp has a rate of 1.00, the same France and lower than Germany (and the United Kingdom (1.74). The same than the United Kingdom (1.74).
Evaluation by experts and comments			Egypt South Africa Japan	4.0 F	F FX A	global assessment of Engineering and Innovation criter
. Do you consider appropriate the investment made for the design, nstruction and engineering operations in urban public transport?	5.8	Е	China 6.4 D gives the best rati	gives the best ratings to the U		
2. How do you assess the knowledge and technical capacity of current gineers?	7.4	С	South Korea Australia	9.1 6.8	A D	(9.2), Japan (9.7), followed Germany (7.5), France (7.7). Sp
8.3. Do you consider appropriate and adjusted to the new technologies the knowledge provided by universities to engineers? 8.4. How do you value the use of new techniques and materials in transport networks? 8.5. How do you assess the measures adopted in the public tender to promote innovation in the urban public transport sector?			China (64)		obtains a rating of 6.2 and it is beli the progress of digitalization, thr	
			indicators hav	e bee		ded: Involvement in new technolog
			(GCI-WEF-), infrastructure		nation (ND G	and communication technok ain Index. ICT infrastructure) and
6. How do you value the research, development and innovation that is ing developed in Spain in relation to the urban public transport?	6.3	D	number of peo	pple th	at use	internet.
. How do you value the current technology that is being applied?	7.1	С				
8.8. How do you consider the progress in digitalization and monitoring of the behavior of the elements of the railway network? 6.6						specialty in civil engineering e, the typical profile of a plann
valuation of engineering and innovation by experts	6.4	D				er is usually an innovative pers



